

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Azalea Gynecology, P.A.</u>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>FDBA Azalea Obstetrics & Gynecology, P.A.</u>		
3. Debtor's federal Employer Identification Number (EIN)	<u>56-2003452</u>		
4. Debtor's address	Principal place of business <u>736 Medical Center Drvie, Suite 102 Wilmington, NC 28401</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	
	<u>New Hanover</u> County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	<u>https://azaleagyn.com</u>		
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input checked="" type="checkbox"/> Other. Specify: <u>Professional Association</u>		

Debtor Azalea Gynecology, P.A. _____ Case number (*if known*) _____
 Name _____

7. Describe debtor's business A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6211

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

■ Chapter 11. Check *all* that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Azalea Gynecology, P.A. Case number (*if known*) _____
 Name _____

- 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

- 11. Why is the case filed in this district?** Check all that apply:
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code _____

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** Check one:
- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Azalea Gynecology, P.A.

Name

Case number (*if known*) \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor Azalea Gynecology, P.A.
Name _____ Case number (*if known*) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 1, 2024

MM / DD / YYYY

/s/ Pamela Renee Novosel, M.D.

Signature of authorized representative of debtor

Pamela Renee Novosel, M.D.

Printed name

Title President

18. Signature of attorney

/s/ Algernon L. Butler, III

Signature of attorney for debtor

Date February 1, 2024

MM / DD / YYYY

Algernon L. Butler, III

Printed name

Butler & Butler, L.L.P.

Firm name

111 N. 5th Avenue

PO Box 38

Wilmington, NC 28401

Number, Street, City, State & ZIP Code

Contact phone 910-762-1908

Email address albutleriii@butlerbutler.com

20881 NC

Bar number and State

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Azalea Gynecology, P.A.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pamela Renee Novosel, M.D. 4300 Chadsford Court Wilmington, NC 28412	100 Common Stock		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the Professional Association named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 1, 2024Signature /s/ Pamela Renee Novosel, M.D.
Pamela Renee Novosel, M.D.

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Azalea Gynecology, P.A.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the Professional Association named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 1, 2024

/s/ Pamela Renee Novosel, M.D.

Pamela Renee Novosel, M.D./President
Signer>Title

Allergan Aesthetics, div AbbVie Inc
 Attn: Managing Officer/Agent
 12331-A Riata Trace Pkwy
 Austin, TX 78727

Capital One / Spark Business
 Attn: Managing Officer/Agent
 PO Box 71087
 Charlotte, NC 28272-1087

Intuit, Inc.
 c/o Corporation Service Co. (RA)
 251 Little Falls Drive
 Wilmington, DE 19808

American Express Business
 Attn: Managing Officer/Agent
 PO Box 981535
 El Paso, TX 79998-1535

Captial One / Venture
 Attn: Managing Officer/Agent
 PO Box 71087
 Charlotte, NC 28272-1087

Kohner Mann & Kailas, S.C.
 Attn: Managing Officer/Agent
 4650 N. Port Washington Road
 Milwaukee, WI 53212

American Express Delta
 Attn: Managing Officer/Agent
 PO Box 650448
 Dallas, TX 75265-0448

Carolina Healthcare Associates, Inc
 Attn: Managing Officer/Agent
 2131 South 17th Street
 Wilmington, NC 28401

Minerva Surgical, Inc.
 Attn: Managing Officer/Agent
 4255 Burton Drive
 Santa Clara, CA 95054

Anderson Jones, PLLC
 Attn: Managing Officer/Agent
 PO Box 20248
 Raleigh, NC 27619

David Fogel P.C.
 Attn: David Fogel, Esq.
 1225 Franklin Avenue, Suite 201
 Garden City, NY 11530

Mini Advance Corp.
 Attn: Managing Officer/Agent
 360 Motor Parkway Suite 200B
 Hauppauge, NY 11788

ASSN Company
 Attn: Managing Officer/Agent
 PO Box 2576
 Springfield, IL 62708

Forward Financing, LLC
 Attn: Managing Officer/Agent
 53 State Street 20th Floor
 Boston, MA 02109

North Carolina Dept. of Commerce
 Div. of Employment Security
 PO Box 26504
 Raleigh, NC 27611-6504

Balboa Capital
 Attn: Managing Officer/Agent
 PO Box 844803
 Los Angeles, CA 90084-4803

General Auditing Bureau
 Attn: Managing Officer/Agent
 7373 Kirkwood Court, Suite 200
 Osseo, MN 55369

North Carolina Dept. of Revenue
 Office Serv. Division Bankr. Unit
 PO Box 1168
 Raleigh, NC 27602-1168

BFG 108 LLC
 Attn: Managing Officer/Agent
 711 Third Ave., 17th Floor
 New York, NY 10017

Greenberg, Grant & Richards, Inc.
 Attn: Managing Officer/Agent
 5858 Westheimer Rd, Suite 500
 Houston, TX 77057

Optum Financial
 Attn: Managing Officer/Agent
 12921 S Vista Station Blvd Ste 200
 Draper, UT 84020

Brown & Joseph, LLC
 Attn: Managing Officer/Agent
 One Pierce Place, Suite 700 W
 Itasca, IL 60143

Grid Market, LLC dba Grid Funding
 Attn: Managing Officer/Agent
 667 NE 105th Street
 Miami, FL 33138

Oracle Solutions, LLC
 Attn: Managing Officer/Agent
 831 SW 14th Ave.
 Miami, FL 33135

Butler Snow, LLP
 Attn: Managing Officer/Agent
 6752 Rock Spring Road, Suite 310
 Wilmington, NC 28405

Honest Funding, LLC
 Attn: Managing Officer/Agent
 15440 Broad Brush Drive
 Sun City Center, FL 33573

Pamela Renee Novosel, M.D.
 4300 Chadsford Court
 Wilmington, NC 28412

Canfield Capital, LLC
 Attn: Managing Officer/Agent
 30 N Gould Street
 Sheridan, WY 82801

Internal Revenue Service
 Attn: Managing Officer / Agent
 PO Box 7346
 Philadelphia, PA 19101-7346

Pathway Funding of Miami LLC
 Attn: Managing Officer/Agent
 1150 NE 169th Terrace
 Miami, FL 33162

Proventure Capital, LLC
Attn: Managing Officer/Agent
2613 E 16th Street
Brooklyn, NY 11235

Raistone Purchasing, LLC
Attn: Managing Officer/Agent
360 Madison Ave., Floor 22
New York, NY 10017

SCJ Commercial Financial Services
Attn: Managing Officer/Agent
17507 S. DuPont Highway, Suite 2
Harrington, DE 19952

Segra
Attn: Managing Officer/Agent
PO Box 1068
Waynesboro, VA 22980-0774

Southern Bank and Trust Company
Attn: Managing Officer/Agent
PO Box 729
Mount Olive, NC 28365-0729

The Hartford Financial Group, Inc.
Attn: Managing Officer/Agent
690 Asylum Avenue
Hartford, CT 06155

The LCF Group, Inc.
Attn: Managing Officer/Agent
3000 Marcus Avenue, Suite 2W15
Lake Success, NY 11042

Veradigm (fka Allscripts)
Attn: Managing Officer/Agent
24630 Network Place
Chicago, IL 60673-1246

William Michael Turner
4300 Chadsford Court
Wilmington, NC 28412

Zwicker & Associates, P.C.
Attn: Managing Officer/Agent
PO Box 481918
Charlotte, NC 28269

United States Bankruptcy Court
Eastern District of North Carolina

In re Azalea Gynecology, P.A. _____ Case No. _____
Debtor(s) _____ Chapter 11 _____

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Pamela Renee Novosel, M.D.**, declare under penalty of perjury that I am the **President** of **Azalea Gynecology, P.A.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on th 31st day of January, 2024.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation is authorized and directed to employ **Algernon L. Butler, III**, attorney and the law firm of **Butler & Butler, L.L.P.** to represent the corporation in such bankruptcy case."

Date February 1, 2024

Signed /s/ Pamela Renee Novosel, M.D.
Pamela Renee Novosel, M.D.

Resolution of Board of Directors
of
Azalea Gynecology, P.A.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Pamela Renee Novosel, M.D., President** of this Corporation is authorized and directed to employ **Algernon L. Butler, III**, attorney and the law firm of **Butler & Butler, L.L.P.** to represent the corporation in such bankruptcy case.

Date February 1, 2024

Signed /s/Pamela Renee Novosel, M.D.

Date _____

Signed _____